

Contact: Gregg Nagel Telephone: (317) 843-5641 Email: nagelg@reninc.com

RENAISSANCE CHARITABLE FOUNDATION GRANTS \$52 MILLION TO CHARITIES IN ALL 50 STATES DURING 2012

The Renaissance Charitable Foundation Exceeds \$500 Million in Donor Advised Fund Assets

Indianapolis, IN - July 5, 2013

Since being established in 2000, the Renaissance Charitable Foundation (RCF) continues robust growth in Donor Advised Funds (DAF). RCF has received more than \$725 million in contributions, and has granted more than \$260 million to charities on behalf of its Grant Advisors.

"With nearly 12,000 grants totaling over \$52 million to over 7,000 charities during 2012, our Grant Advisors used their DAFs to help many charities throughout America," said Gregory W. Baker, President of the Renaissance Charitable Foundation. "The impeccable customer service we receive from Renaissance Administration LLC lets us help our donors and Grant Advisors make the charitable gift of their dreams."

2012 showed especially strong growth with the number of DAFs held by RCF increasing by 17.9% over 2011 totals, and \$174 million in new contributions (a 72% increase over 2011).

With assets of \$493 million at the end of 2012, Renaissance Charitable Foundation has already grown to over \$500 million in assets – currently providing Donor Advised Funds to donors in all 50 states and Canada. Renaissance Charitable Foundation partners with Renaissance, an Indianapolis-based charitable gift administration company that was founded in 1987. Renaissance is now the premier provider of charitable gift design and administration services, and is the largest third-party charitable trust administrator in the United States. Renaissance currently administers \$4 billion in charitable funds, including \$2 billion in DAFs.

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RENAISSANCE CHARITABLE FOUNDATION CONTINUES STRONG GROWTH IN 2011

The Renaissance Charitable Foundation Now Holds Over \$330 Million in Donor Advised Fund Assets

Indianapolis, IN – August 7, 2012

Since being established in 2000, the Renaissance Charitable Foundation (RCF) has steadily grown to become a leader in the Donor Advised Fund (DAF) industry. RCF has received more than \$540 million in contributions, and has granted more than \$204 million to charities on behalf of its Grant Advisors.

"With nearly 10,000 grants totaling over \$40 million to almost 6,000 charities during 2011, our Grant Advisors used their DAFs to help many charities that were under severe economic hardship," said Gregory W. Baker, President of the Renaissance Charitable Foundation. "Our alliance with Renaissance Administration LLC gives us the capacity to continue to grow and serve our donors and Grant Advisors with tremendous flexibility including an exciting new online DAF gateway."

2011 showed especially strong growth with the number of DAFs held by RCF increasing by 23.9% over 2010 totals, and \$101 million in new contributions (a 21% increase over 2010).

"The Renaissance Charitable Foundation also hosts private-labeled DAF programs for charitable organizations like community foundations, religious federations, and others," said Kevin McGrath, Director of Development for RCF. "Charitable organizations of all sizes have found that our specialized online services and scalable solutions are real assets that offer their donors an exciting new way to share their philanthropic goals with family and community."

Renaissance Charitable Foundation has already grown to over \$330 million in assets – currently providing Donor Advised Funds to donors in all 50 states and Canada. Renaissance Charitable Foundation partners with Renaissance, an Indianapolis-based charitable trust administration company that was founded in 1987. Renaissance is now the premier provider of charitable gift design and administration services, and is the largest third-party charitable trust administrator in the United States. Renaissance currently administers more than \$3 billion in charitable funds, including more than \$1 billion in DAFs.

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INDIANA FOUNDATION GRANTS \$43 MILLION TO CHARITIES IN 2010

America's Great Recession officially ended in September 2010......

As the sponsoring charity for 2,175 Donor-Advised Funds, the Renaissance Charitable Foundation makes charitable planning possible for many donors who wish to benefit charities but are reluctant to take on the cost and responsibility for the day-to-day operation of a private foundation. Due to the demand for new, more flexible tax-advantaged financial planning strategies and increased interest in philanthropy, Donor-Advised Funds (DAFs) continue to grow rapidly even through the economic recession.

Gregory W. Baker, President of the Renaissance Charitable Foundation says, "As America emerged from the Great Recession, one way American donors returned to their generous roots was by creating Donor-Advised Funds. We saw a 22% increase in the number of DAFs last year. Gifts to Donor-Advised Funds during 2010 at the Renaissance Charitable Foundation exceeded \$83 million. We expect Donor-Advised Funds to continue growing in the coming years."

Renaissance Charitable Foundation was created in the year 2000, and has already passed \$273 Million in assets – currently providing DAFs to donors in all 50 states and Canada. During 2010 alone, donors contributed over \$83 million and our DAFs made 9,332 grants to 4,697 different charities spread across the United States. The total charitable grants from Renaissance Charitable Foundation in 2010 exceeded \$43 million.

Renaissance Charitable Foundation partners with Renaissance Administration, an Indianapolis-based charitable trust administration company that was founded in 1987. Renaissance is now the premier provider of charitable gift design and administration services, and is the largest third-party charitable trust administrator in the United States.

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INDIANA FOUNDATION GRANTS \$35 MILLION TO CHARITIES IN 2009

Despite the Troubling Economy, the Renaissance Charitable Foundation's Donor-Advised Fund Grows to more than \$200 Million

As the sponsoring charity for 1,786 Donor-Advised Funds, the Renaissance Charitable Foundation makes charitable planning possible for many donors who wish to benefit charities but are reluctant to take on the cost and responsibility for the day-to-day operation of a private foundation. Due to the demand for new, more flexible tax-advantaged financial planning strategies and increased interest in philanthropy over the past five years, Donor-Advised Funds (DAFs) have gained a level of popularity few expected.

Gregory W. Baker, President of the Renaissance Charitable Foundation says, "Despite the troubling economy, the Renaissance Charitable Foundation's Donor-Advised Funds grew to a market value over \$200 Million. Additionally, in response to the economic troubles for many Americans in 2009, the Foundation granted over \$35 Million to charities. Since we opened our doors, we have granted nearly \$120 Million to worthy charities throughout the United States."

Renaissance Charitable Foundation was created in the year 2000, and has already passed \$200 Million in assets – currently providing Donor-Advised Funds to donors in all 50 states and Canada. During 2009 alone, donors contributed over \$69 million and our DAFs made 13,799 grants to 3,826 different charities spread across the United States. The total charitable grants from Renaissance Charitable Foundation in 2009 exceeded \$35 million.

Renaissance Charitable Foundation partners with Renaissance Administration, an Indianapolis-based charitable trust administration company that was founded in 1987. Renaissance is now the premier provider of charitable gift design and administration services, and is the largest third-party charitable trust administrator in the United States.

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INDIANA FOUNDATION GRANTS \$37 MILLION TO CHARITIES IN 2008

As Philanthropic Interest Continues to Expand, the Renaissance Charitable Foundation's Donor-Advised Fund Program Remains Steady at Over \$140 Million, With 300 New Funds Created in 2008

As the sponsoring charity for over 1,600 Donor-Advised Funds, the Renaissance Charitable Foundation makes charitable planning possible for many donors who wish to benefit charities but are reluctant to take on the cost and responsibility for the day-to-day operation of a private foundation. Due to the demand for new, more flexible tax-advantaged financial planning strategies and increased interest in philanthropy over the past five years, Donor-Advised Funds (DAFs) have gained a level of popularity few expected.

Gregory W. Baker, President of the Renaissance Charitable Foundation says, "The Renaissance Charitable Foundation's Donor-Advised Funds maintained a stable market value of \$140 Million. In response to the economic troubles for many Americans in 2008, the Foundation granted over \$37 Million to charities."

Renaissance Charitable Foundation was created in the year 2000, and has already grown to \$140 million in assets – currently providing Donor-Advised Funds to donors in all 50 states and Canada. During 2008 alone, donors contributed over \$80 million and our DAFs made 18,695 grants to 3,626 different charities spread across the United States. The total charitable grants from Renaissance Charitable Foundation in 2008 exceeded \$37 million, a 40% increase over their 2007 grants, which totaled \$26 million.

Renaissance Charitable Foundation partners with Renaissance Administration, an Indianapolis-based charitable trust administration company that was founded in 1987. Renaissance is now the premier provider of charitable gift design and administration services, and is the largest third-party charitable trust administrator in the United States.

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INDIANA FOUNDATION GRANTS \$26 MILLION TO CHARITIES IN 2007

As Philanthropic Interest Continues to Expand, the Renaissance Charitable Foundation's Donor-Advised Fund Program Has Grown to Over \$149 Million, With 500 New Funds Created in 2007

For a second consecutive year, the Renaissance Charitable Foundation has grown by over 50%. As the sponsoring charity for over 1,300 donor-advised funds, the Renaissance Charitable Foundation makes charitable planning possible for many donors who wish to benefit charities but are reluctant to take on the cost and responsibility for the day-to-day operation of a private foundation. Due to the demand for new, more flexible tax-advantaged financial planning strategies and increased interest in philanthropy over the past five years, donor-advised funds have gained a level of popularity few expected.

Gregory W. Baker, President of the Renaissance Charitable Foundation says, "The popularity of donor-advised funds has grown tremendously the past few years because of the donor-advised fund's flexibility and simplicity."

Renaissance Charitable Foundation was created in the year 2000, and has already grown to \$149 million in assets – currently providing donor-advised funds to donors in all 50 states and Canada. During 2007 alone, donors contributed over \$80 million and made 13,279 grants to 2,374 different charities spread across the United States. The total charitable grants from Renaissance Charitable Foundation in 2007 exceeded \$26 million, a 160% increase over their 2006 grants, which totaled \$9.8 million.

Renaissance Charitable Foundation partners with Renaissance Administration, an Indianapolis-based charitable trust administration company that was founded in 1987. Renaissance Administration is now the premier provider of charitable gift design and administration services, and is the largest third-party charitable trust administrator in the United States.

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2016 **BY THE NUMBERS**

Since 2000\$1.72 Billion

> 679 **New Accounts**

\$320.4

Million Received in 2016

6,130 Total DAF Accounts at RCF

Grants Impact



increase in dollars distributed to charity

11,557 Charities Impacted

\$174 Million in Grant Awards

Largest grant \$10 Million **Grants of \$5M Or More** 5



169

DAFs Valued Over \$1M



Avg. gift

Largest gift \$11 Million \$105,111

